**INTEREST RATES MARKET NOTICE**

**Date: 2 December 2014**

**Subject:** New Financial Instrument Listing

***(ESKOM HOLDINGS SOC LIMITED –“EL037”)***

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The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED** on Interest Rate Market with effect from 3 December 2014 under its **Domestic Medium Term Note Programme** dated **4 February 2014**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 150,000,000,000.00

**Total Notes Outstanding** R 96,694,282,940.00

**Bond Code** EL037

**Nominal Issued** R 150,000,000.00

**Issue Price** 100.76290%

**Coupon** 2.25%

**Coupon Indicator** Inflation-Linked

**Trade Type** Inflation

**Final Maturity Date** 31 January 2037

**Books Close** 21 January, 21 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on 20 January, 20 July

**Issue Date** 3 December 2014

**Date Convention** Following

**Interest Commencement Date** 31 July 2014

**First Interest Payment Date** 31 January 2015

**Base CPI** 111.000000

**ISIN No.** ZAG000122243

**Additional Information** Unsecured RSA Guaranteed Notes

**Applicable Pricing Supplement:**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/EL037%20Pricing%20Supplement%2020141203.pdf>

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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